

Information as of: 12/4/2006

Enrollment			Financial Aid: Undergraduate			Contributions			
Undergraduate									
For the academic year: As of:			As of 11/30/06 FY07 Budget			 As of 11/30/05 As of 11/30/06 FY07 Budget % of FY07 Goal			
2007/08 2006/07 12/4/2006 12/5/2005 2006/2007 9/13/2006			Total financial aid \$19,503,127 \$19,670,290 New Student Awards (Entering FA06) \$6,046,684 \$6,041,360			Unrestricted ("Fund 10") \$380,836 \$367,880 \$1,600,000 23% Unrestricted - FFE ("Fund 12") \$0 \$1,250 \$0 Unrestricted - designated ("Fund 11") \$27,298 \$68,965 \$150,000 46% IA UR Cash Flow (as adjusted to GAAP) \$408,134 \$438,095 \$1,750,000 25%			
First Year Applications 1,583 1,334 3,073 Acceptances 397 395 2,230 Deposits 8 7 584			Click for details			Alumni Participation Rate 6% 9% 29% Donors 770 1,153 3,680			
Transfer Applications 20 18 108 Acceptances - 2 67 Deposits - - 33						Cost Per Dollar Raised			
As of 12/4/06 FY07 Budget Fall Opening 1,936 1,937						References: IA Cash Flow report Click for report IA New Business report Click for report General Ledger summary Click for report			
Undergraduate Enrollment Projections (as of 11/30/06) Spring Opening 1,909 1,919 Average FY07 UG enrollment CAUTION 1,911 1,917 New First Yr Students FA07 525 New Transfer Students FA07 20						Financial Information			
Click for current year enrollment details			Student Life			Budget Budgeted Surplus \$250,000 FY2007 Budget Summary Click for report Forecast Forecasted Surplus N/A [link \$ to Forecaster report] FY2007 Forecast N/A [link to full Forecaster report]			
Study Abroad			Fall 06 As of 12/1/06 Available Vacant SIS beds 52 13 UG apartments 446 8 Founders 4th & Senior Hall 50 UG regular housing 1407 30 Total number of beds 1955 51 Expanded capacity housing 16			YTD Results Financial Statements N/A [link to Essbase PDF report]			
Students studying abroad: As of 11/20/06 FY07 Budget Fall 2006 118 122 Policy 100 Spring 2007 60 50 Policy 50			Academic Probation 24 31 Disciplinary Probation 80 66			Endowment Evaluation Associates Report As of 10/31/06 Book Market Endowment value \$ 65,581,585  Realized return on investments under management: SMC Policy Index Month 2.85% 2.99% Quarter 5.98% 6.32% 2006 CY to date 11.46% 11.67% One year to date 15.92% 16.38% Since 7/1/04 11.94% 11.85%			
Graduate and SIS Programs			Headcounts						
FY07 Budget 11/30/2006 11/30/2005 Graduate programs \$ 3,053,000 \$ 1,656,899 \$ 1,623,968 Click for program breakdown Click for Credit Hours Graph			As of 11/30/06 As of 1/27/06 Total regular FT faculty 160 149 Total regular FT staff: salary 123 260 Total regular FT staff: hourly 136 Total regular PT faculty 3 4 Total regular PT staff: salary 38 76 Total regular PT staff: hourly 40 Total "Regular" Employees 500 489						
Language programs \$ 1,578,000 \$ 837,442 \$ 980,002 Click for program breakdown			Fall 2006 Fall 2005 % UG student credit hrs taught by full time faculty 75.70% 74.10% Undergraduate Adjuncts 73 76						
Other References									
IR Dashboards October 2006 IR Fact book [link]									

DEFINITIONS:

Undergraduate enrollment includes FT on-campus students, but does not include students studying abroad

Study abroad is defined as a student studying under a program administered by Saint Michael's College or through an approved study-abroad program provider coordinated by our Study Abroad Office. This count does not include students who are on a leave of absence for self-directed foreign study.

"Regular" employees are defined as those who are not temporary, seasonal, occasional or other such categories.

Financial aid is defined as institutionally-provided aid such as unrestricted and endowed scholarships.

Term scholarships such as "T and S" are included. It does not include SEOG, athletic grants, and other outside scholarships; these will be later included in audited F/S totals

Tuition remission and exchange are Fringe Benefits Buxton/ National Guard scholarships are not included but rather treated as land rental in Athletics

GAAP = generally accepted accounting principles

Unrestricted contributions include contributions or pledges made during the current fiscal year that are designated by the donor for the benefit of a certain program or department, or that are otherwise unrestricted by the donor. At fiscal year-end, this figure is adjusted to exclude any outstanding pledge payments, and to add payments made on pledges outstanding at the beginning of the fiscal year.

Cost per dollar raised includes [insert info here] and considers both unrestricted and restricted revenues

FOOTNOTES: 

SIS revenues include IEP, AEP and special programs

MATESL is included under graduate programs

Proforma GAAP UR contributions is the accrual basis GL unrestricted contributions revenue, adjusted for current year pledge activity (increase in pledges during a year decreases cash revenue, while a decrease in pledges receivable means we have shown more collections on outstanding pledges than we have brought in as new pledges so this is an increase to cash basis revenue.) This figure would eventually be replaced by a true forecast of fiscal year cash revenue.

Until pure "endowment" figure is available, substitute "assets under management" from EA report

IA New Business report excludes write offs of prior year pledges, but does include current year pledges made to correct or update such prior pledges. GL must include both the write off of the old pledge, plus the new pledge.

Therefore, current year Financial Statements reflect negative revenue to the extent that reserve for uncollectible pledges is not large enough to cover such write offs.

Areas shaded in gray are under development at this time